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Board of Trustees



Richard P. Triolo, JD

Richard Triolo is a Senior Vice President for Allianz Global Investors with over 25 years of experience in the investment industry. He has extensive experience working with Foundations, Endowments and Non Profits, ERISA Plans, Private Family Offices and Ultra High Net Worth Clients.

Richard received his B.A. in Political Science from Iona College in New Rochelle, New York in 1971 and his Doctor of Jurisprudence from the University of Tennessee, College of Law in 1978. Following graduation, he practiced law in San Francisco specializing in tax and estate planning matters. Richard is a member of the State Bar of California, the Investment Management Consultants Association (IMCA), and is a nationally recognized speaker and author on Advanced Fiduciary and Investment Management topics. Richard is also on the Faculty at IMCA where he teaches the Legal Fiduciary Responsibilities section of the CIMA class in the executive education program taught at the Wharton School of Business and at the University of California, Haas School of Business. Richard is also on the IMCA Committee for the development of the Foundations and Endowments Certificate Program which will be offered at the Wharton School of Business in 2006.

Richard has been a featured speaker for the Investment Management Consultants Association (IMCA), the Association of Professional Investment Consultants (APIC), The Consulting Group University, The Consulting Group University Graduate School, the State Bar of California Annual Meeting and numerous continuing education workshops for both attorneys and CPA's.